



Inez B. Bounds, M.D. · Gary W. Jerkins, M.D. · Frank H. Scott, M.D. · Rebecca J. Taylor, M.D.

## WELCOME TO OUR PRACTICE

Thank you for choosing our practice to participate in your eye care needs. Drs. Bounds, Jerkins, Scott, Taylor and staff look forward to serving you!

We are enclosing your New Patient Forms. Please fill out all forms **completely** and bring them with you to your appointment. Completed forms will expedite your check in process and help us provide the most comprehensive medical care. Also bring the following:

- **Insurance Cards** including a **referral authorization** for a specialist if required. Please have your primary care physician fax it to us at **615.915.5074** prior to your appointment. Without a referral, your visit is not billable to insurance and all charges will be considered self pay due at the time of service or be rescheduled. (This includes but is not limited to HealthSpring, Cigna Connect and other HMO's)
- **Photo ID**
- **List of medications**
- **Glasses or contact lenses** you have been wearing

Please allow 1 to 1 ½ hours for your examination.

### **Can't make it? Call us!**

We have reserved a time and prepared for your visit. We would appreciate the opportunity to give that time to another patient if this appointment no longer meets your needs. As of August 1, 2018 our office will require 24 hours' notice for cancellations or there will be a **\$25 fee**. This fee will be assessed to patients who do not show for the scheduled appointment also.

### **Medical/Vision Plans**

We are a medical/surgical practice that accepts assignment from Medicare and many other plans. It is the patient's responsibility to verify coverage prior to an appointment. Coverage does not guarantee payment of all claims.

Drs. Jerkins and Bounds are providers for the **EYEMED** Vision plan exclusively. Proof of coverage must be presented at check in. We may be able to file **EYEMED** as a courtesy to you if your visit is non-medical.

Please visit our website at [www.nashvillevision.com](http://www.nashvillevision.com) for more information about our providers, locations, services and frequently asked questions.



## **Explanation of Refraction Services**

One of the most important parts of a comprehensive eye exam is the refraction. Refraction is the part of the exam that determines the best visual acuity and function of your eyes, which is essential medical information for us to assess your eye health. It also lets us know if we can improve your vision with corrective lenses and provides the glasses prescription to do so. It is not a covered service by Medicare and most other insurance plans. These plans consider this a **vision service** not a **medical service**.

The refraction service fee is **\$40.00** and is collected at the time of service. Should your insurance pay for this service we will reimburse you.

## **Explanation of Contact Lens Services and Evaluation Fees**

The charge for evaluating and determining your suitability for contact lens wear ***is not included*** in the comprehensive medical exam fee. A comprehensive eye exam must be performed prior to a contact lens exam.

A contact lens prescription renewal evaluation can be provided for current wearers during the comprehensive exam visit. We will verify the fit, comfort and check visual acuity. We will renew or make changes to your lens type/power during the visit and the prescription will be valid for a year unless your physician prescribes otherwise. The service fee is **\$15.00** and is collected at the time of service.

The evaluation fee is a professional service that does not include the cost of the lenses. Contact lenses are considered **elective vision correction** and medical insurances will not cover elective services.

Effective 8/1/2018

CHART # \_\_\_\_\_

| PATIENT INFORMATION  |  |  |  |                           |
|--|--|--|--|---------------------------|
| Circle how you were referred to our office                                   |  | Internet/Website                                   | Patient                                  | Referring Physician/Other |
| Patient Name   | Last   | First  | MI                                       |                           |
| Street or PO Box   |  |  |  |                           |
| City   | State  | Zipcode  |  |                           |
| Home Phone   |  |  | Cell phone                               |                           |
| Work Phone   |  |  | Employer                                 |                           |
| Occupation   |  |  | Are you retired    yes    no             |                           |
| Birth Date   | /  | /  | Sex                                      | Male    Female            |
| Age  |  |  | Marital Status    Married/Spouse's Name: |                           |
| Social Security #  | -  | -  | Single    Divorced    Widowed            |                           |
| Email address  | <i>This may be used for contact lens orders or appointment confirmation.</i> |  |  |                           |
| Emergency Contact Name   | Relationship to contact  |  |  |                           |
| Emergency Contact Phone  |  |  |  |                           |
| Primary Care Physician   | PCP phone  |  |  |                           |
| RESPONSIBLE PARTY  |  | (if not same as patient)                           |  |                           |
| Name   | Last   | First  | MI                                       |                           |
| Address  | Street   | City   | State                                    | Zipcode                   |
| HEALTH INSURANCE   |  | Drs. Scott & Taylor                                |  |                           |
| <i>Primary Insurance Name:</i>   |  | DO NOT participate with EYEMED or any VISION plans |  |                           |
| Insured Name (if not patient)  |  | Insured Birth Date (if not patient)                |  |                           |
| Insured ID and Group #   |  |  |  |                           |
| Patient's Relationship to the Insured    Circle    Spouse    or    Dependent |  |  |  |                           |
| Secondary Insurance Name:  |  |  |  |                           |
| Insured Name (if not patient)  |  | Insured Birth Date (if not patient)                |  |                           |
| Insured ID and Group #   |  |  |  |                           |
| Patient's Relationship to the Insured    Circle    Spouse    or    Dependent |  |  |  |                           |

**\*\*KINDLY GIVE 24 HOURS' NOTICE TO AVOID A \$25 MISSED APPOINTMENT FEE.**

**MEDICAL HISTORY QUESTIONNAIRE** *~* Please complete front and back →→→→

Name: \_\_\_\_\_ Date: \_\_\_\_\_  
 Primary Care Physician: \_\_\_\_\_ Date of birth: \_\_\_\_\_  
 Cardiologist: \_\_\_\_\_ Pharmacy: \_\_\_\_\_  
 Endocrinologist: \_\_\_\_\_ Pharm. Phone: \_\_\_\_\_  
 Rheumatologist: \_\_\_\_\_ (please circle)  
 Occupation: \_\_\_\_\_ Retired Married Single Widowed

Please **CIRCLE** all that apply to you in each section

**Patient's past / present eye history: NONE**

|                      |                      |                      |                    |
|----------------------|----------------------|----------------------|--------------------|
| Cataract             | Eye injections       | LASIK or PRK         | Eye surgery: _____ |
| Cataract surgery     | Flashes Floaters     | Macular degeneration |                    |
| Contact lenses       | Glaucoma             | Muscle problems      | _____              |
| Crossed eyes         | Glasses              | Ocular migraines     |                    |
| Diabetic retinopathy | High eye pressure    | Red eyes             | Other: _____       |
| Double vision        | Infection            | Retina problems      |                    |
| Dry eye              | Injury: _____        | Styes                | _____              |
| Droopy eyelids       | Lazy eye (amblyopia) | Thyroid eye problems |                    |

**Past and present medical history: or None-good health**

|                            |                      |                      |                         |
|----------------------------|----------------------|----------------------|-------------------------|
| Alzheimer's                | Cholesterol          | Headache             | Prostate medication use |
| Anxiety                    | COPD                 | High blood pressure  | Stroke                  |
| Asthma                     | Dementia             | Kidney disease       | Thyroid problems        |
| Auto immune disease: _____ | Depression           | MRSA staph infection | Vascular disease        |
| Breathing problem          | Diabetes             | Mental illness       | Other: _____            |
| Cancer: _____              | Heart problem: _____ | Neuropathy           | _____                   |
|                            | bypass defibrillator | Parkinson's          | _____                   |
|                            | pacemaker stent      | Plaquenil use        |                         |

List major surgeries: \_\_\_\_\_

Do you smoke?  Yes  No Do you drink alcohol?  yes  No Do you use illegal drugs?  Yes  No  
 How much? \_\_\_\_\_ How much? \_\_\_\_\_ Explain: \_\_\_\_\_

**Family History of eye disease (and who? Sister mother, etc.) Family history of health problems: None**

|                      |                            |                |                     |
|----------------------|----------------------------|----------------|---------------------|
| Blindness _____      | Glaucoma _____             | Cancer _____   | Heart disease _____ |
| Cornea problem _____ | Macular degeneration _____ | Diabetes _____ | Other: _____        |
| Crossed eye _____    | Retinal detachment _____   | Stroke _____   |                     |

**Review of Systems: Are you presently having any of these problems? CIRCLE all that apply-**

|  |   |
|--|---|
| <b>Eyes</b> – vision decrease pain floaters flashes          | <b>Kidney, bladder</b> - painful / frequent urination               |
| <b>General</b> -weight loss or gain fever chills             | <b>Skin</b> - color changes lumps rashes                            |
| <b>Head</b> - headache head injury dizziness                 | <b>Ears</b> - decreased hearing ringing drainage                    |
| <b>Nose</b> - sinus pain nosebleeds hay fever                | <b>Throat</b> - hoarseness difficulty swallowing loss of taste      |
| <b>Neck</b> - pain stiffness swollen glands                  | <b>Breasts</b> - pain discharge lumps                               |
| <b>Respiratory</b> - cough shortness of breath wheezing      | <b>Cardiovascular</b> - swelling of extremities chest pain          |
| <b>Gastrointestinal</b> - change in bowel habits bleeding    | <b>Vascular</b> - leg cramps calf pain with walking                 |
| <b>Musculoskeletal</b> - joint / muscle pain swelling joints | <b>Neurologic</b> - seizures tremor weakness numbness dizziness     |
| <b>Hematologic</b> - bruise easily bleed easily              | <b>Endocrine</b> - heat /cold intolerance frequent urination thirst |
| <b>Psychiatric</b> - nervous depression memory loss stress   | <b>Allergy</b> - hives food allergy seasonal allergies              |

|                              |                                    |                  |   |             |            |
|------------------------------|------------------------------------|------------------|---|-------------|------------|
| History reviewed Date: _____ | <input type="checkbox"/> No change | Office use only: | <input type="checkbox"/> Additions as noted | Tech: _____ | M.D. _____ |
| History reviewed Date: _____ | <input type="checkbox"/> No change |                  | <input type="checkbox"/> Additions as noted | Tech: _____ | M.D. _____ |
| History reviewed Date: _____ | <input type="checkbox"/> No change |                  | <input type="checkbox"/> Additions as noted | Tech: _____ | M.D. _____ |

**MEDICATION LIST:** (We can make a copy of your list)

Name: \_\_\_\_\_

Date updated: \_\_\_\_\_

Date updated: \_\_\_\_\_

Date updated: \_\_\_\_\_

Date

✱ Please check **none** if there are none ✱  
updated: \_\_\_\_\_

| Eye drops, ointments<br>strength or %<br><input type="checkbox"/> None | Reasons you use<br>Such as glaucoma, dry eye,<br>Infection, irritation, etc. | Time of day you use |
|--|--|---------------------|
|  |  |                     |
|  |  |                     |
|  |  |                     |

| Drug allergies<br><input type="checkbox"/> None | Type of reaction | Drug or other sensitivities | Type of reaction |
|---|------------------|-----------------------------|------------------|
|   |                  |                             |                  |
|   |                  |                             |                  |
|   |                  |                             |                  |

| Prescription medications<br><input type="checkbox"/> None | Start Date | Dosage | What do you take it for?<br><i>Such as Diabetes, hypertension, etc</i> |
|---|------------|--------|--|
|   |            |        |  |
|   |            |        |  |
|   |            |        |  |
|   |            |        |  |
|   |            |        |  |
|   |            |        |  |
|   |            |        |  |
|   |            |        |  |
|   |            |        |  |
|   |            |        |  |

| Over the counter, vitamins etc. | <input type="checkbox"/> None |
|---------------------------------|-------------------------------|
|                                 |                               |
|                                 |                               |
|                                 |                               |



## PATIENT FINANCIAL RESPONSIBILITIES

I, the undersigned, in consideration for services being rendered to the patient by *NASHVILLE VISION ASSOCIATES, PLC* understand and agree to the following:

- 1.) I understand that payment for known deductibles, co-payments and any other noncovered charges are due on the date of service. If I cannot or will not pay at the time of service, the practice reserves the right to refuse treatment or to reschedule my appointment.
- 2.) I hereby authorize *NASHVILLE VISION ASSOCIATES, PLC* to file with my insurance carrier and I assign payment of medical benefits to *NASHVILLE VISION ASSOCIATES, PLC*.
- 3.) I will keep my account current as to charges for which I am responsible. If I fail to pay such charges, *NASHVILLE VISION ASSOCIATES, PLC* is entitled to take whatever necessary action is required to collect such balances.
- 4.) I understand that my insurance benefits and referral requirements are my responsibility. ***It is my responsibility to obtain my referral PRIOR to my appointment.*** I understand that benefits can vary widely with any given carrier and that *NASHVILLE VISION ASSOCIATES, PLC* does not have knowledge of each individual policy holder's plan/coverages.
- 5.) I authorize release of any and all medical records and/or information necessary to *NASHVILLE VISION ASSOCIATES, PLC* for continuation of care and processing claims for services.
- 6.) I will inform *NASHVILLE VISION ASSOCIATES, PLC* of any change in personal information such as name, address, telephone numbers and insurance coverage.
- 7.) We will file your insurance claim as a courtesy. If you do not have your current insurance information on the date of service, your account will be self pay.
- 8.) I will make a reasonable effort to notify *NASHVILLE VISION ASSOCIATES, PLC* with a 24 hour notice if I cannot make my scheduled appointment. I understand that a \$25 fee may be incurred if proper notice is not given.

My signature below indicates that I wish to agree to the terms above and receive medical care.

*NASHVILLE VISION ASSOCIATES, PLC* is not obligated to administer care without agreement to these terms. Your signature indicates agreement to all policies listed above for the duration of services.

---

Patient or Responsible Party Signature

---

Date

## Nashville Vision Associates, PLC

### SUMMARY OF PRIVACY PRACTICES

This summary of our privacy practices is a condensed version of our Full Notice of Privacy Practices. *Our full-length Notice is available in person upon request and on our website at [nashvillevision.com](http://nashvillevision.com).*

THIS NOTICE DESCRIBES HOW MEDICAL INFORMATION ABOUT YOU MAY BE USED AND DISCLOSED AND HOW YOU MAY ACCESS YOUR INFORMATION.

We understand that your medical information is personal to you, and we are committed to protecting the information about you. As your patient, we create medical records about your health, our care for you, and the services and/or items we provide to you as our patient. By law, we are required to make sure that your protected health information is kept private.

Here are a few examples of how we use and disclose your information:

- ❖ For medical treatment, including referring you to another health care provider
- ❖ To obtain payment for our services
- ❖ In emergency situations
- ❖ For appointment and recall reminders
- ❖ For worker's compensation programs
- ❖ To avert a serious threat to public health or safety including correctional facilities
- ❖ To meet requirements of military command authorities both domestic and foreign
- ❖ In response to requests arising from lawsuits, audits, investigations required by government or national security
- ❖ To coroners, medical examiners or funeral directors to carry out their duties
- ❖ For appointment reminders via fax, telephone, mail, email, or other approved secure methods

You have certain rights regarding the information we maintain about you. These include:

- ❖ The right to inspect and copy
- ❖ The right to amend
- ❖ The right to an accounting of disclosures
- ❖ The right to request restrictions
- ❖ The right to confidential communication for requests in writing
- ❖ The right to a paper copy of this notice

*For more information about these rights, please see the detailed Notice of Privacy Practices.*

***If you feel that your privacy rights have been violated, you may submit a complaint in writing to the Practice Manager, 4306 Harding Pike, Nashville, TN 37205. You will not be penalized for filing a complaint.***

Name \_\_\_\_\_

MR# \_\_\_\_\_

**ACKNOWLEDGEMENT OF RECEIPT OF NOTICE OF PRIVACY PRACTICES**

**By signing below, I acknowledge that I have received a copy of the *Summary of Privacy Practices* for Nashville Vision Associates. I understand that I may have a copy of the Full Notice of Privacy Practices if I request it.**

\_\_\_\_\_  
Signature of Patient or Patient Representative (guardian)

\_\_\_\_\_  
Date

We release personal health information about our patients when we are required to do so by federal, state or local laws and for a number of public policy reasons including public health reporting, law enforcement activities, judicial proceedings, workers' compensation, and certain types of records-based research. Whenever we release records for these reasons, we follow privacy safeguards appropriate to the situation.

If we need to use or disclose your records for purposes other than those described above, we will get a written authorization from you. You should know that you may revoke any authorization you give us at any time, but it must be in writing.

**Authorization to Release Medical Information to Others**

***In addition to myself, Nashville Vision Associates may discuss my office visits, surgical care, test results or other documentation regarding my care or bill with those listed below:***

- 1. \_\_\_\_\_ relationship to patient \_\_\_\_\_
- 2. \_\_\_\_\_ relationship to patient \_\_\_\_\_
- 3. \_\_\_\_\_ relationship to patient \_\_\_\_\_
- 4. \_\_\_\_\_ relationship to patient \_\_\_\_\_



Patient's Name \_\_\_\_\_ Date \_\_\_\_\_ Chart # \_\_\_\_\_

THIS FORM IS OPTIONAL



**Nashville Vision Associates, PLC**



**CONSENT TO TEXT APPOINTMENT REMINDERS**

I consent to receive text messages from Nashville Vision Associates to my cell phone and any number forwarded or transferred to that number in regards to my *appointment* information. I understand that I will be given the option to text a response back before 11:00 pm to indicate my intent to keep or cancel that appointment. I understand this information will apply to all future appointments unless I request a change in writing.

- The ***cell phone number*** I authorize to be used is ( \_\_\_\_\_ ) \_\_\_\_\_.

Follow these instructions on your phone to set up text messaging:

1. Go to your messaging app on your phone
2. In the "To" area, type "[622622](tel:622622)"
3. In the "Message" area type the word "[Eyeballs](#)"
4. Hit send
5. You will receive a confirmation text back to let you know your service has been set up.
  - ❖ If you get an error message, either your phone or your carrier has an issue with these types of messaging services. Contact your customer service department with your carrier for help.

**MISSED APPOINTMENTS WITHOUT 24 HOUR NOTICE WILL INCUR A \$25 FEE.**

- The ***email*** that I authorize to receive messages for contact lens order information and general health reminders/information is: \_\_\_\_\_.

\_\_\_\_\_  
Signature of Patient or Patient Representative (guardian)

\_\_\_\_\_  
Date